

Retirement Roadmap

Documents You'll Need When Planning Retirement

If you are thinking about retiring, along with the standard forms, you'll need to include a variety of documents with your retirement application.



Married

You'll need your marriage certificate or proof of common law marriage. You'll also need a notarized consent of your spouse if you elect less than the maximum spousal survivor election on the Civil Service Retirement System or Federal Employees Retirement System application.



Divorced

You'll need the divorce decree or court order showing entitlement of your former spouse to retirement and/or survivor benefits based on your federal employment.



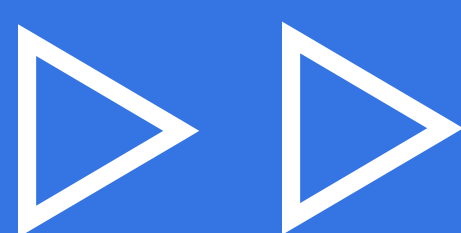
Service Credits Payments

You will need Copies of civilian or military deposits that you have paid. Your civil service deposit number if you've previously paid a civilian deposit or redeposit (included on the statement you previously received from OPM when you applied to pay the deposit).



Workers' Compensation

If you have you ever received worker's compensation benefits, you'll need to complete Schedule C of the CSRS or FERS retirement application.



Click here for your
FREE RETIREMENT ANALYSIS
and help with completing your
retirement paperwork.



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